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February 6, 2026

To whom it may concern

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Representative Name: Makoto Inoue, President
(Tokyo Stock Exchange Prime Market
Securities Code: 1301)
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Notice Concerning Revisions to Full-Year Financial Results Forecasts

Kyokuyo Co., Ltd. hereby announces that it has decided to revise the forecast of consolidated financial results for the Year Ending March 31, 2026 announced on May 12, 2025 in light of recent business performance and other trends, as described below.

1. Revision to Forecast of Consolidated Financial Results for the Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Profit per Share
Previously announced forecasts (A)	Millions of yen 350,000	Millions of yen 12,500	Millions of yen 12,500	Millions of yen 8,200	Yen 690.38
Revised forecasts (B)	330,000	11,100	10,300	6,700	564.10
Change (B-A)	-20,000	-1,400	-2,200	-1,500	
Change (%)	-5.7	-11.2	-17.6	-18.3	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	302,681	11,079	10,857	6,740	567.48
Year-on-year changes for (B) (%)	9.0	0.2	-5.1	-0.6	

2. Reason for the revision

In overseas business, the cumulative sales for the third quarter period of overseas subsidiaries increased compared to the same period last year. However, due to low plant utilization at the Dutch factory caused by raw material shortages and upfront costs incurred until the new factories in the U.S. and Vietnam achieve stable operations, full-year net sales and profits are expected to fall below its initial forecast.

Additionally, the market price of seafood is rising due to global inflation and increased demand. As a result, increase in prices of seafood raw materials, processed products, and frozen foods led to reduced consumption, and due to the impact of decreased sales volume, net sales and profit levels are expected to fall short of the plan.

There will be no changes to the dividend forecast resulting from this revision of the forecast.

(Note) These forecasts are based on information available as of the release date of this document.

Actual results may differ due to future circumstances.